

THE RAMARAJU SURGICAL COTTON MILLS LIMITED

Manufacturers of Antiseptic Dressings

28th September, 2021

To,
Metropolitan Stock Exchange of India Limited
Vibgyor Towers, 4th Floor, Plot No. C-62,
G-Block, Opp. Trident Hotel, Bandra Kurla Complex,
Bandra (E), Mumbai- 400 098, Maharashtra, India


Dear Sir,

Sub: Compliance Report in terms of SEBI Circular No. CFD/DIL3/CIR/2017/21 dated March 10, 2017 ("SEBI Circular")


It is hereby certified that the draft scheme of arrangement involving Sri Harini Textiles Limited ("SHTL" / "Transferor Company") and The Ramaraju Surgical Cotton Mills Limited ("TRSCML" / "Transferee Company") does not, in any way violate, override or limit the provisions of securities laws or requirements of the Stock Exchange(s) and the same is in compliance with the applicable provisions of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the SEBI circular, including the following:

Sr. No.	Reference	Particulars	Whether Complied or not
1	Regulations 17 to 27 of LODR Regulations	Corporate governance requirements	Complied with to the extent applicable
2	Regulation 11 of LODR Regulations	Compliance with securities laws	Complied
Requirements of SEBI circular			
a)	Para (I)(A)(2)	Submission of documents to Stock Exchanges	Complied
b)	Para (I)(A)(3)	Conditions for schemes of arrangement involving unlisted entities.	Complied
c)	Para (I)(A)(4) (a)	Submission of Valuation Report	Complied
d)	Para (I)(A)(5)	Auditors certificate regarding compliance with Accounting Standards	Complied
e)	Para (I)(A)(9)	Provision of approval of public shareholders through e-voting.	Complied

For The Ramaraju Surgical Cotton Mills Limited


Walter Vasanth P J
Company Secretary & Compliance Officer




N.R.K. Ramkumar Raja
Managing Director



Certified that the transactions / accounting treatment provided in the draft scheme of arrangement involving **Sri Harini Textiles Limited** and **The Ramaraju Surgical Cotton Mills Limited** are in compliance with all the Accounting Standards applicable to a listed entity.



N. Vijay Gopal
Chief Financial Officer



N.R.K. Ramkumar Raja
Managing Director

Date : 28.09.2021
Place : Rajapalayam